

Monthly Return of Equity Issuer on Movements in Securities

10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

The Bank of East Asia, Limited	
01/11/2013	

I. Movements in Authorised Share Capital

(1) Stock code : 00023 Des	cription :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$2.50	HK\$10,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$2.50	_HK\$10,000,000,000
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Description :		ıbstitute Prefe	erence Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month	500,000	US\$1,000	US\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the	month	500,000	US\$1,000	US\$500,000,000

3. Other Classes of Shares

Stock code :Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000
US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,288,560,521	N/A	Nil	N/A
Increase/ (decrease) during the month	340,000	N/A	Nil	N/A
Balance at close of the month	2,288,900,521	N/A	Nil	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Granted Nil	Movement duri Exercised 290,000	ng the month Cancelled Nil	Lapsed	No. of new shares of issuer issued during the month pursuant thereto 290,000	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled		the month pursuant thereto	issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled		_ thereto	as at close of the month
Granted	Exercised	Cancelled		_	
				290,000	
				290,000	
				290,000	
Nil	290,000	Nil	Nil	290,000	
Nil	290,000	Nil	Nil	290,000	
Nil	290,000	Nil	Nil	290,000	~~~ ~ ~ ~ ~
			1 11		895,000
					0,000
N.T.1		N 7*1	N 7+1	3.741	2 (50 000
NII	Nil	NI	Nil	NI	3,650,000
					<u>-</u> -
Nil	50,000	Nil	Nil	50,000	5,800,000
	,			,	, ,
Nil	Nil	Nji	Nil	Nil	5,800,000
1111	111	1111	11/1	1111	5,000,000
		·			
	Nil Nil	Nil 50,000	Nil 50,000 Nil	Nil 50,000 Nil Nil	Nil 50,000 Nil Nil 50,000

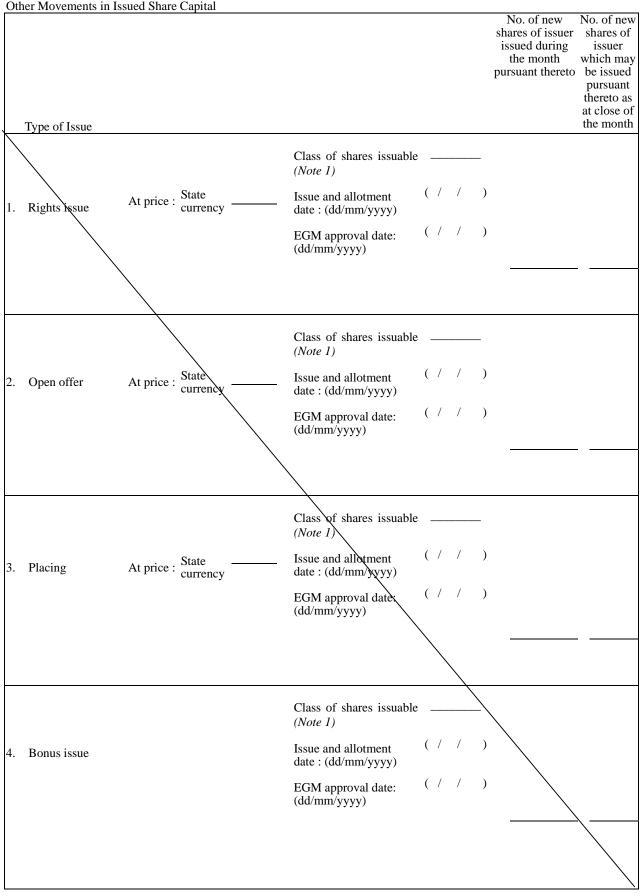
					For Main Board and C	EM listed issuers
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	C 1	F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	5,650,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	340,000	
			(Prefere	nce shares)	Nil	_
			(0	Other class)	N/A	-
Total funds raised dur	0	from exercise o				
options (State currenc	y)		HK	\$7,762,500.0)0	

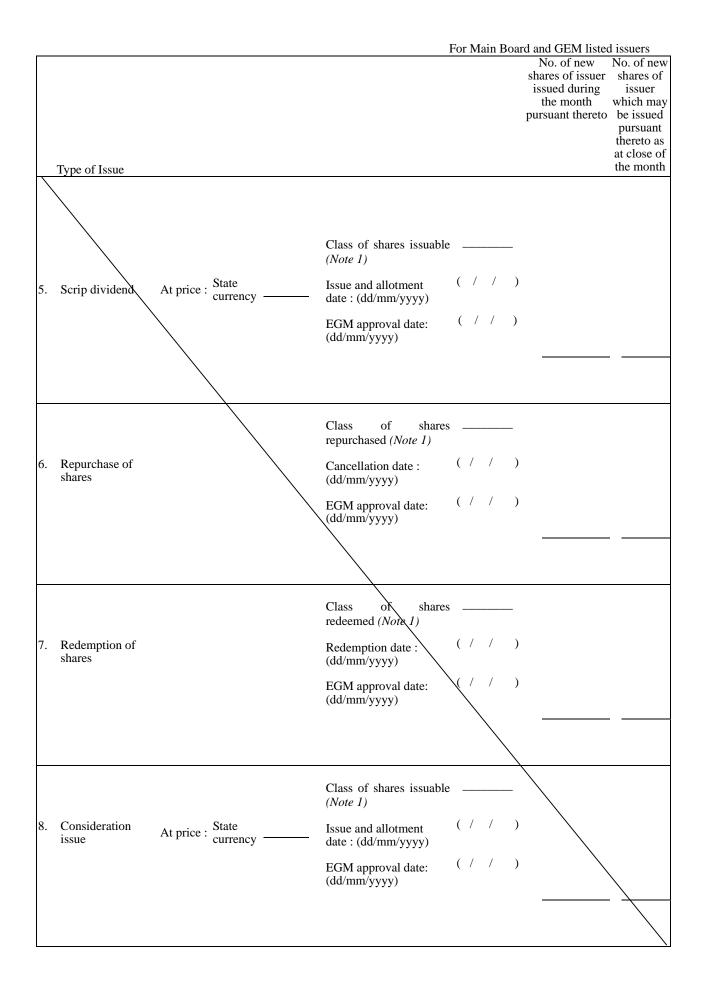
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	ê 2				
					<u></u>
$\begin{pmatrix} & & \\ & $					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.					
	<u> </u>				<u></u>
(/ /)	\backslash				
Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)	\backslash				
Subscription price					
EGM approval date	\backslash				
(if applicable) (dd/mm/yyyy)					
3.					
					<u></u>
(/ /)		\backslash			
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price					
EGM approval date			\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
			\backslash		
(/ /)			\backslash	`	
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price					
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
(dd, iiiii, j y y y)					\backslash
	Tota	B. (Ordin	nary shares)		
		(Prefere	ence shares)		. \
		(Other class)		. \

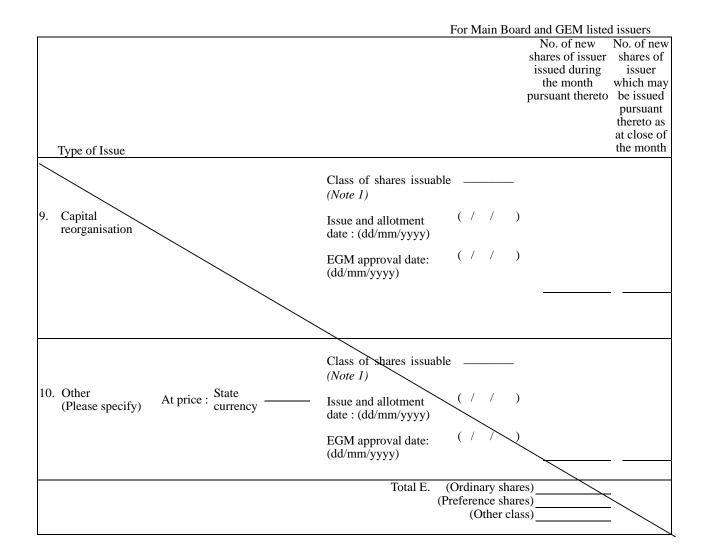
Convertibles (i.e. Convertible ir	to Charge of the l			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	7					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date		\leftarrow				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.		\backslash				
		\backslash				
			$\underline{\}$			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.						
				\	\backslash	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(//)	r	Fotal C. (Ordii	nary shares)		\backslash
			(Prefere	ence shares)		
			(Other class)		. \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (<i>Note</i> 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	340,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.